



Banking & Finance

Capital Markets

Competition Law

Mergers & Acquisitions

Tax

Workplace Relations

Allens Arthur Robinson (**Allens**) is an international law firm with more than 800 lawyers and partners based in 14 offices across Asia and Australia. We have been providing legal services for clients in Australia for more than 185 years and in the Asia region for more than 30 years.

Allens has lawyers based in Bangkok, Beijing, Hanoi, Ho Chi Minh City, Hong Kong, Jakarta, Port Moresby, Shanghai, Singapore and in all major Australian capitals. We have a co-operative alliance in Japan with Nagashima Ohno & Tsunematsu, a strategic alliance in Malaysia and extensive experience in Korea and the Philippines.

## Our Korean practice

Allens works closely with leading Korean law firm Shin & Kim. As a result of our close alliance with Shin & Kim, and our extensive experience working on Korean projects, Allens is recognised as one of the foreign law firms with significant experience in Korea.

As one of the largest law firms in Korea, Shin & Kim has around 140 professional staff, including lawyers, tax accountants and patent attorneys. The firm's practice covers a wide range of legal areas, such as corporate, mergers and acquisitions, projects & energy, securities, banking & finance, fair trade and monopoly, bankruptcy, international trade, real estate, labour, tax, intellectual property and litigation.

Shin & Kim has been named a leading firm in Korea in *Asia Pacific Legal 500 2010-11* and *Chambers Asia Pacific 2011*. They have been recommended for their work in the areas of: Anti-trust & Competition, Banking & Finance, Capital Markets, Corporate and M&A, Dispute Resolution, Employment, Insurance, Intellectual Property, Projects & Energy, Real Estate, Tax and TMT.



## Our experience in Korea

**Korean tollroads** – Worked with Shin & Kim on advising Macquarie Korea Infrastructure Fund (**MKIF**) in connection with numerous road infrastructure projects in Korea, including its non-recourse investment in the 82 kilometre Daegu-Busan expressway tollroad in South Korea. The project is being constructed on a Build-Transfer-Operate basis. It is a dual two lane road which includes 105 bridges and 13 tunnels. We have also advised MKIF in relation to its investment in the US\$774 million Yongin-Seoul toll road project (including all aspects of the design and construction contract) and its investment in the US\$1.4 billion Seoul-Chuncheon toll road project.

**Acquisition of majority interest in Taiwan Broadcasting Corporation** – Advised Macquarie Korea Opportunity Fund (MKOF), a Korea-based fund in relation to its acquisition of a majority interest in the Taiwan Broadcasting Corporation, a Taiwanese cable television and broadband company.

**Mining project** – Acting for a major Korean bank in relation to a substantial loan for the development and construction of a major mining project to extract stone for use in the construction of roads, infrastructure and buildings in Cambodia.

**Secured financing** – Advising Korean lenders in connection with an US\$27 million financing secured by a Cambodian registered vessel, and other financiers of transactions secured by Cambodian assets, including preparing security documents and advising on the validity and enforceability of proposed financing arrangements

**Property and hospitality development** – Advising POSCO E&C in connection with the financing of a major hotel investment in Cambodia, including advising on project structure, contractual arrangements, security interests and property law issues and acting for Intercontinental Hotels in relation to the construction, fitout and management of a five-star hotel in Cambodia; and acting for Daewoo Capital Corporation on its proposed lending arrangements in connection with a major property development in Cambodia.

**Expressway and Subway** – Advised MKIF in connection with the Suseok-Hopyung Expressway Project and the Seoul Subway Number 9, a 3-track subway currently under construction, which will provide an express service to commuters.

**Machang bridge** – Advised MKIF in connection with its investment in the US\$300 million Machang Bridge Project under construction in South Korea. The bridge joins the cities Masan and Changwon. The Machang Bridge is the first greenfields project developed by MKIF under the *Private Participation in Infrastructure Act*.

## Contacts

### Robert Fish

Partner, Singapore  
+65 6535 6622  
Robert.Fish@aar.com.au

### Bill Magennis

Partner, Hanoi  
+84 4 3936 0990  
Bill.Magennis@aar.com.au

[www.aar.com.au](http://www.aar.com.au)

### Marae Ciantar

Partner, Singapore  
+65 6535 6622  
Marae.Ciantar@aar.com.au

### Stephen Spargo

Partner, Melbourne  
+61 3 9613 8861  
Stephen.Spargo@aar.com.au

### David Wenger

Partner, Hong Kong  
+852 2840 1202  
David.Wenger@aar.com.au

Bangkok  
Beijing  
Beijing IP  
Brisbane  
Hanoi  
Ho Chi Minh City  
Hong Kong  
Jakarta  
Melbourne  
Perth  
Port Moresby  
Shanghai  
Singapore  
Sydney